

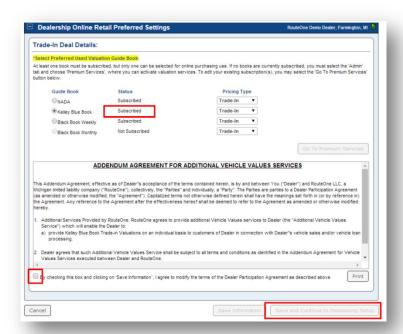
## RouteOne Rules Engine setup for Shop-Click-Drive

This guide will give you a high-level overview on how to setup the Rules Engine for the Shop Click Drive program. If you need more assistance please see the detailed setup guide.

This setup guide assumes that the dealership has the following already set up in the RouteOne system.

1. Credit Bureau integration and subscribed to a Used Valuation Guide

- Go to the Admin Tab and scroll down to Dealer Info
- 2. Find the section Online Retail Services
- 3. In the dropdown select Shop-Click-Drive
  - a. Two links will appear
    - i. Click on the first
    - ii. View Online Retail Services Process Setup
- 4. Accept the **Shop-Click Drive Agreement** and continue
- 5. The **Trade-In Deal Details** page will appear, allowing you to select the Guide Book that you subscribed to for the program.
- 6. Accept the Addendum



- **8.** You will be brought back to the **Dealer Info** page.
- 9. Go back to the Online Retail Services
- 10. Choose the second Link
  - i. View Online Retail ServicesDecisioning Setup
- Select the Preferred Credit Reporting Agency you will like to use for the program.
- Set the Finance Source Selection Rules for both Incentive and Non-Incentive for Credit App Submission.
- 13. Save Information.

